
FORM ADV PART 2B

2023



BLUEFIN INVESTMENT MANAGEMENT, LLC

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THE FALLS BUILDING
PONTE VEDRA BEACH, FL 32082

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This brochure provides information about the qualifications and business practices of Bluefin Investment Management, LLC. If you have any questions about the contents of this brochure, please contact us at (904) 834-3309. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Bluefin Investment Management, LLC also is available on the SEC's website at www.adviserinfo.sec.gov.

Bluefin Investment Management, LLC is considered a "registered investment adviser." That registration does not imply a certain level of skill or training.

Item 2 Educational Background and Business Experience

Brian Russell

Formal Education:

Belmont Abbey College, B.S. in Finance

University of South Florida, MBA with an advanced concentration in Finance

Business Background:

Aug 2009 - Present: Bluefin Investment Management, LLC

Aug 2007 - Aug 2009: Aon Investment Consulting

Sept 2005 - Aug 2007: Cassedy Financial Group

June 2004 - May 2005: Merrill Lynch

September 2000 - June 2004: PaineWebber (now UBS)

Item 3 Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 Other Business Activities

There are no outside activities which would be applicable to this Item.

Item 5 Additional Compensation

Mr. Russell does not receive additional compensation for advisory services outside Bluefin Investment Management, LLC.

Item 6 Supervision

Mr. Russell is the President of Bluefin Investment Management, LLC and provides all asset management supervision for the firm.

Item 6 Requirements for State-Registered Advisors

Mr. Russell has never been involved in any arbitration or other civil claim, nor has he ever been the subject of a bankruptcy petition.
